

23 February 2011

## Corporate Presentation

Attached is a copy of a corporate presentation that will be made to several interested parties in the United Kingdom over the coming week.

The presentation covers publicly available information as at the date of this announcement as well as some forward looking concepts regarding the potential development of parts of Block 31.

As further corporate updates are made to the market, the presentation will be updated to ensure it accurately reflects all publicly available information.

Any questions should be directed to the Company on +61 8 9322 8222.

**ENDS**